



# Additional deposit form

Complete this form and return it to **Forsyth Barr Investment Management Limited, Private Bag 1999, Dunedin.**

### My details

Full name:

### Additional deposit details

I would like to deposit \$:

Choose **ONE** option

I want this deposit invested in accordance with my existing instructions

I want to invest this deposit across different funds using the asset allocation on the right.

Please note, this is an instruction for **this deposit only**. If you want to switch your asset allocations, this can be done via your online dashboard at [www.summer.co.nz](http://www.summer.co.nz)

	Percentage (in whole numbers)
Summer New Zealand Cash	%
Summer New Zealand Fixed Interest	%
Summer Global Fixed Interest	%
Summer New Zealand Equities	%
Summer Australian Equities	%
Summer Listed Property	%
Summer Global Equities	%
Summer Conservative Selection	%
Summer Balanced Selection	%
Summer Growth Selection	%
<b>Total (must add up to 100%)</b>	<b>%</b>

I want to make this deposit via:

**One-off direct debit.** Please complete and provide an authority to accept direct debits form, unless you have already provided this. Please allow 10 business days from when we receive your additional deposit form for your direct debit to activate.

Date of Direct Debit:          
Day Month Year

**Internet banking.** Please do so via online banking by searching 'Summer KiwiSaver' in the payees option.

**Direct debit:** If the direct debit is being taken from a joint account, both account holders will need to sign the direct debit authority. A minimum direct debit value may apply, please contact us for more information.

### Agreement and Signature

This additional deposit will be invested in accordance with the instruction on this form and I acknowledge that this may differ from my current instructions in place around contributions. I understand that should I wish to change the funds that my current investments or future contributions are invested in then a switch is required.

Signature:

Date:          
Day Month Year

**For Office Use Only:** Account number: