



# Switch form

Complete this form and return it to **Forsyth Barr Investment Management Limited, Private Bag 1999, Dunedin.**

## My details

Full name:

## Switch your investment or adjust your asset allocation

Choose where you wish to invest your KiwiSaver contributions by **writing percentages (in whole numbers)** next to your chosen fund using the table below.

If you prefer to leave the investment mix to us, you can choose either the Summer Conservative Selection, the Summer Balanced Selection, or the Summer Growth Selection by writing 100% next to that fund.

I want to switch the asset allocation for:

my current market value  
and future contributions

my future contributions only (leaving my current  
market value in my existing choice of funds)

### Percentage (in whole numbers)

Summer New Zealand Cash	%
Summer New Zealand Fixed Interest	%
Summer Global Fixed Interest	%
Summer New Zealand Equities	%
Summer Australian Equities	%
Summer Listed Property	%
Summer Global Equities	%
Summer Conservative Selection <small>(If you choose 100% then your current market value and future contributions will be allocated to the Summer Conservative Selection.)</small>	%
Summer Balanced Selection <small>(If you choose 100% then your current market value and future contributions will be allocated to the Summer Balanced Selection.)</small>	%
Summer Growth Selection <small>(If you choose 100% then your current market value and future contributions will be allocated to the Summer Growth Selection.)</small>	%
<b>Total (must add up to 100%)</b>	<b>%</b>

## Agreement and Signature

I hereby authorise Forsyth Barr Investment Management Limited to make the changes in accordance with my instructions on this form.

Signature:

Date:     
Day Month Year

### For Office Use Only:

Account number: